

## PERSONAL DETAILS

Kanchaal Shakthinand Bunwarie  
Identity Number: 8802080156087

## HOME ADDRESS

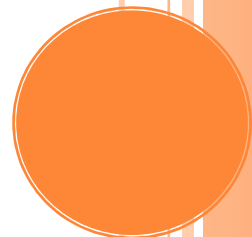
51 Coronet Place, Mountain Rise, Pietermaritzburg, 3201, Kwa-Zulu Natal

## WORK ADDRESS

16-19 Royston Road, Suite 20A, Northway Mall, Mountain Rise, Pietermaritzburg

## CONTACT DETAILS

Home: 033 3874179  
Work: 0333971061  
Cell: 0836448688  
Fax: 0333971063  
E-Mail: [kanchaal.bunwarie@powerbrokers.co.za](mailto:kanchaal.bunwarie@powerbrokers.co.za)



## PROFESSIONAL QUALIFICATION AND EDUCATION

*MATRIC SENIOR CERTIFICATE 2005*  
*BACHELOR OF SOCIAL SCIENCE DEGREE (University of KwaZulu Natal)*  
*REGISTERED FINANCIAL PLANNING LEVEL 1*  
*REGISTERED FINANCIAL PLANNING LEVEL 2*

### PROFESSIONAL DEVELOPMENT

#### **2005**

Completed Grade 12 with Merit Exemption at C21 Private School.

Matriculated with:

English (HG)	Accounting (HG)
Afrikaans (HG)	Biology (HG)
Mathematics (HG)	Physical Science (HG)

#### **2007**

Successfully completed End User Computing course at the University of Natal. The course prepares individuals to have competency in the following areas:

Microsoft Word

Microsoft Excel

Microsoft Power Point

Internet Explorer

Microsoft Access

Completed course for 'Assertiveness and Conflict Resolution (*certificate attached*)

#### **2008 – December**

Attended Liberty Life telephone skills course.

#### **2009 – July**

Graduated with Bachelor of Social Science Degree majoring in Human Resource Management and Ethics Studies.

*\*Find Statement of Results Attached*

Private Banking Consultant/ Relationship Manager for Nedbank Corporate.

**2010 – March**

Completed and passed the Registered Financial Planning Level 1 qualification through The Financial Planning Institute of Southern Africa

**2010 – July**

Completed and passed the Registered Financial Planning Level 2 qualification through The Financial Planning Institute of Southern Africa.

**2010 – August**

Selected for bursary from Inseta and Wits Business School for the 2010 Certified Professional Leadership Development course equivalent to NQF level 7.

**2010 – October**

Completed examination and awaiting results for Registered Financial Planning Level 3 qualification through The Financial Planning Institute of Southern Africa.

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## AWARDS

**2010 – August**

Received bursary from Inseta and Wits Business School to study towards Certified Professional Leadership Development course.

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## PROFESSIONAL MEMBERSHIP

Member of Shakthi Bunwarie Financial Services cc trading as Power Brokers and Financial Services.

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## PROFESSIONAL EXPERIENCE

### **Power Brokers and Financial Services**

#### **Administrator**

**January 2006 – June 2009**

From January 2006 to June 2009 I was employed at Power Brokers & Financial Services as a part-time Office Administrator. Power Brokers & Financial Services is a Financial Services Provider which offers professional advice related to Long Term Insurance, Short term Insurance, Bond Origination and Property Sales and Service. My responsibilities included switchboard operation, faxing, and filing, drafting letters and liaising with existing and prospective clients. Further to the administrative duties, I am fully accredited to market Nedbank Corporate products which are audited by Nedbank.

### **Power Brokers and Financial Services**

#### **Trainee Financial Planner**

**June 2009 – Present**

Since June 2009 to present I am employed as a full-time employee and my job title has now changed to Trainee Financial Planner. I am currently working as a Trainee Financial Planner and Understudy to Mr. Shakthi Bunwarie, I receive ongoing product training and development from the accredited product suppliers to the company, whilst I am studying towards becoming a Registered Financial Planner. My functions entail giving financial advice to clients in terms of their Financial Planning situation. All advice given is under supervision. I have completed and passed the Registered Financial Planning Level 1 examination in March 2010, and the Registered Financial Planning Level 2 examination in July, I have now completed the examination towards the Registered Financial Planning Level 3 qualification and await results. In addition, I am receiving training and development from Power Brokers & Financial Services accredited product suppliers in order to market the relevant companies. Furthermore, I was awarded a bursary from Inseta and Wits Business School to study towards the Certified Professional Leadership Development course at Wits Business School, which is equivalent to a NQF level 7 Post Graduate Diploma. The course is scheduled to be complete in May 2011.

Apart from a Trainee Financial Planner, another role which I play is as the Skills Development Facilitator. This function suits me as I hold a Degree majoring in Human Resources. As the Skills Development Facilitator, it is my duty to ensure that an education plan is in place for all employees and thereafter to monitor this plan. Furthermore, I liaise with Inseta regarding all queries and details.

I also assist with overseeing the Office Management and liaising with all the organizations we sponsor through our Community Development Programme.

**Ticket Express (Family Business)**  
**Travel Agent Assistant**  
**2006 – 2009**

I have extensive work experience at Ticket Express which is a travel agency for Greyhound, Intercape, Intercity Express and Eldo Coaches. My responsibilities include booking tickets for clients and providing clients with information regarding travel requirements.

**Kajal's at the Catwalk (Family Business)**  
**Shop Assistant**  
**2005- 2009**

I have experience as a Shop Assistant at Kajal's at the Catwalk. The Catwalk is an eastern boutique that merchandises clothing. My responsibilities include sales and service, banking of cash inflow and monthly stock take.

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## **COMMUNITY DEVELOPMENT**

I am a member of the Kajal Bunwarie Education and Sports Trust. The trust assists children in disadvantaged schools through sport and education. The Trust hosts the volleyball zone 4 events and at the end of the season award two learners with a full scholarship for the following school year. In 2008, the Trust has also undertaken the responsibility to sponsor events held by the Midlands Mathematics Association of South Africa.

I have also been a member of the Maha Hindu Sabha in Pietermaritzburg for several years and have participated in the organization of various community projects with this society.

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